



**BANCO SANTANDER TOTTA, S.A.**

**Share Capital: 1,391,779,674.00 EUR**  
**Registered with the Commercial Registry Office of Lisbon under**  
**the sole register and taxpayer number 500 844 321**  
**Head-office: Rua Áurea, 88 - 1100-063 Lisbon**

## **ANNOUNCEMENT**

Banco Santander Totta, S.A. announces that, following the entry into force of Decree-Law no. 31/2022, of 6 May, approving the new legal regime of covered bonds and transposing Directive (EU) 2019/2162 ("**Legal Regime of Covered Bonds**"), the conversion of its existing covered bonds programme into a covered bonds programme compliant with the Legal Regime of Covered Bonds, in the total amount of €12,500,000,000 (the "**Programme**"), was approved on the present date by the Portuguese Securities Commission (*Comissão do Mercado de Valores Mobiliários*) ("**CMVM**").

Accordingly, Banco Santander Totta, S.A. hereby informs that the covered bonds issues with the ISINs indicated below shall, as from the present date, be governed by the Legal Regime of Covered Bonds and by the Terms and Conditions set out in the base prospectus of its Programme, also approved on the present date by CMVM and made available on this date in CMVM's information disclosure system.

### ISINs:

- €750,000,000 0.902 per cent. Covered Bonds due 2023 S17 (PTBSRDOE0029);
- €750,000,000 0.652 per cent. Covered Bonds due 2023 S18 (PTBSRFOE0019);
- €750,000,000 1.201 per cent. Covered Bonds due December 2027 S20 (PTBSRKOM0020);
- €1,000,000,000 1,481 per cent. Covered Bonds due 2027 S21 (PTBSRHOE0025);
- € 1,000,000,000 0.875 per cent. Covered Bonds due April 2024 S22 (PTBSRIOE0024);
- € 1,000,000,000 1.25 per cent. Covered Bonds due September 2027 S23 (PTBSRJOM0023);
- € 1,100,000,000 0.412 per cent. Covered Bonds due July 2029 S24 (PTBSRGOM0034);



- € 750,000,000 0.505 per cent. Covered Bonds due March 2025 S25 (PTBSRMOM0028);
- € 750,000,000 0 per cent. Covered Bonds due October 2030 S26 (PTBSRNOM0019);
- €750,000,000 0.639 per cent. Covered Bonds due March 2029 S27 (PTBSRCOM0038).

Lisbon, 9 March 2023

**Banco Santander Totta, S.A.**