

Banco Santander Totta, S.A.

Matriculado na Conservatória do Registo Comercial de Lisboa

NIPC n.º 500 844 321

Capital Social: €956.723.284

Sede: Rua do Ouro, 88 – 1100-063 Lisboa

Freguesia de Santa Maria Maior (Ex. S. Nicolau), Lisboa

ANNOUNCEMENT

Banco Santander Totta, S.A. informs that Moody's rating agency increased from Baa2 to A1 the rating of the following covered bonds, originally issued by Banif – Banco Internacional do Funchal, S.A. under its covered bonds programme and transferred, pursuant to the provisions of the law and the resolution measure applied on 20 December 2015 by the Bank of Portugal, to Banco Santander Totta, S.A.:

PTBAFDOM0031 €100,000,000 FLOATING RATE COVERED BONDS DUE JANUARY 2017
PTBAFFOM0013 €135,000,000 FLOATING RATE COVERED BONDS DUE JULY 2017
PTBAFSOM0026 €50,000,000 FLOATING RATE COVERED BONDS DUE OCTOBER 2017

Lisbon, 11 January 2016

Banco Santander Totta, S.A.